**Practice Assignment - Investment Setting**

*(For students studying Financial Investment)*

**Objective:**

Students will apply knowledge of **Investment Setting** to analyze and develop an investment plan based on real-world scenarios, including defining investment objectives, risk tolerance, strategies, and portfolio structure.

**Assignment Requirements:**

Students must complete an individual or group analysis/report, covering the following topics:

1. **Defining the Investment Setting**
   * Investment objectives (**Capital growth, passive income, capital preservation, etc.**).
   * Investment time horizon (**Short-term, medium-term, long-term**).
   * Investor risk profile (**Risk tolerance assessment**).
2. **Evaluating Factors Affecting the Investment Environment**
   * Macroeconomic conditions (**GDP, inflation, interest rates, exchange rates**).
   * Financial market trends (**Stocks, bonds, real estate, commodities**).
   * Political and regulatory factors impacting investments.
3. **Choosing an Appropriate Investment Strategy**
   * Strategic orientation: **Growth, Value, Income, ..**
   * Identifying preferred asset types: **Stocks, bonds, real estate, gold, …**
4. **Constructing the Proposed Investment Portfolio**
   * Select at least **3-5 investment assets**.
   * Allocate capital percentage to each asset.
   * Estimate expected return and risk level.
5. **Conclusion & Recommendations**
   * Summarize the chosen investment strategy.
   * Suggest portfolio adjustments based on market conditions.
   * Highlight key risks to monitor.

**Submission Format:**

* **Format:** Short report (~3-5 pages)
* **Data & Visuals:** Include real-world examples where applicable.
* **Deadline:** 14.03.2025